

**BREA (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)**  
**July 1, 2013 through December 31, 2013**

Oversight Board Approval Date: \_\_\_\_\_

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total	
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other		
							\$342,479,028	\$20,550,743							\$18,289,601
1	Brea Mall Expansion / Owner-Participation Agreement	2/5/1988	6/30/2022	Simon Properties	Tax increment reimbursement for parking construction	AB	8,858,296	1,107,287	0	\$15,361,420	0	\$330,000	\$1,837,851	\$114,050	0
2	2001 Tax Allocation Bond, Series A	6/1/2001	8/1/2023	Bank of New York	Debt service payment due to bond trustee in January 2013	AB	47,738,127	4,464,238	0	4,377,733	0	0	90,355	0	4,468,088
3	2003 Tax Allocation Bond	7/1/2003	8/1/2032	Bank of New York	Debt service payment due to bond trustee in January 2013	AB	141,124,535	8,093,925	0	7,923,977	0	0	163,549	0	8,087,526
4	2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment due to bond trustee in February 2013	C	19,262,872	1,360,294	0	1,334,130	0	0	27,536	0	1,361,666
5	2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment due to bond trustee in February 2013	C	6,400,392	491,938	0	483,679	0	0	9,983	0	493,662
6	2008 Tax Allocation Bonds, Series B / Taxable Housing Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment due to bond trustee in February 2013	C	3,090,523	228,769	0	220,297	0	0	4,547	0	224,844
7	2011 Tax Allocation Bonds, Series A	6/1/2011	8/1/2036	Bank of New York	Debt service payment due to bond trustee in January 2013	AB	65,893,502	240,730	0	241,760	0	0	4,990	0	246,750
8	2011 Tax Allocation Bonds, Series B	6/1/2011	8/1/2029	Bank of New York	Debt service payment due to bond trustee in January 2013	AB	19,113,692	794,132	0	779,844	0	0	16,096	0	795,940
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	11/1/2004	7/1/2021	City of Brea	Debt service payment due in June 2013 for 2004 refunding lease revenue bonds	AB	2,822,980	354,370	0	0	0	0	354,745	0	354,745
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	12/1/2010	7/1/2021	City of Brea	Debt service payment due in June 2013 for refunding lease revenue bonds	AB	7,965,869	1,039,400	0	0	0	0	1,046,050	0	1,046,050
11	2001 Tax Allocation Bond, Series A	6/1/2001	8/1/2023	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in July 2013 per HS 34171(d)(1)(A)	AB	0	0	0	0	0	0	0	0	0
12	2003 Tax Allocation Bond	7/1/2003	8/1/2032	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in July 2013 per HS 34171(d)(1)(A)	AB	0	0	0	0	0	0	0	0	0
13	2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in August 2013 per HS 34171(d)(1)(A)	C	0	0	0	0	0	0	0	0	0
14	2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in August 2013 per HS 34171(d)(1)(A)	C	0	0	0	0	0	0	0	0	0
15	2008 Tax Allocation Bonds, Series B / Taxable Housing Loan	11/1/2008	9/1/2026	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in August 2013 per HS 34171(d)(1)(A)	C	0	0	0	0	0	0	0	0	0
16	2011 Tax Allocation Bonds, Series A	6/1/2011	8/1/2036	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in July 2013 per HS 34171(d)(1)(A)	AB	0	0	0	0	0	0	0	0	0
17	2011 Tax Allocation Bonds, Series B	6/1/2011	8/1/2029	Bank of New York	Debt service payment reserve set a side for bond payment due to bond trustee in July 2013 per HS 34171(d)(1)(A)	AB	0	0	0	0	0	0	0	0	0
18	Bond Services/Contract for Professional Services	11/20/2007	8/1/2036	Keyser Marston Assoc.	Annual reports for bond compliance	AB,C	10,000	10,000	0	0	0	0	10,000	0	10,000
19	Bond Services/Contract for Professional Services		8/1/2036	Jones Hall	Bond counsel services	AB,C	10,000	10,000	0	0	0	0	10,000	0	10,000

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 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)  
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Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
20	Financial Services/Contract for Professional Services		8/1/2036	Bank of New York	Trustee services for bonds	AB,C	40,000	40,000	0	0	0	40,000	0	40,000
21	Bond Services/Contract for Professional Services		8/1/2036	BLX Group, LLC	Arbitrage calculation for bonds	AB,C	10,000	10,000	0	0	0	10,000	0	10,000
22	Legal Services/Professional Services Agreement	7/1/2007		Richards, Watson, & Gershon	Legal services for Un Hogar Nuestro Judgment	AB,C	0	0	0	0	0	0	0	0
23	Financial Services/Professional Services Agreement/Judgment	4/7/2009	4/7/2014	Rosenow Spevacek Group	Financial analysis to meet judgment	AB,C	0	0	0	0	0	0	0	0
24	Legal Services/Professional Services Agreement	7/1/2007	Ongoing	Richards, Watson, & Gershon	Legal services	AB,C	120,000	120,000	0	0	60,000	0	0	60,000
25	Land Sales or Transfers/Professional Services Agreement	11/20/2007		Jeff Nagasaki	Appraisals for real property sales	AB	20,000	20,000	0	0	0	20,000	0	20,000
26	Land Sales or Transfers/Professional Services Agreement			Lawyer's Title	Title reports for sale of Successor Agency real property	AB	20,000	20,000	0	0	0	20,000	0	20,000
27	Land Sales or Transfers/Professional Services Agreement			Progressive Escrow	Escrow services for sale of Successor Agency real property	AB	10,000	10,000	0	0	0	10,000	0	10,000
28	Tracks at Brea Trail	4/18/2011	5/1/2015	City of Brea	Pedestrian and bike trail	AB,C	6,000,000	1,000,000	500,000	0	0	0	0	500,000
29	Downtown Parking Structure	6/1/2011	6/1/2014	City of Brea	Capital improvement project/downtown parking	AB	7,000,000	75,000	0	0	0	0	0	0
30	Birch Hills Community Facility	6/1/2011	6/1/2014	City of Brea	Capital improvement project/community facility	AB	4,000,000	0	0	0	0	0	0	0
31	Gateway Center/Disposition & Development Agreement	2/1/1994	9/1/2021	Brea Gateway Center	Reimbursement for annual Mello Roos Taxes	AB	360,000	45,000	0	0	0	0	22,500	22,500
32	Brea Wood Senior Apts/Development Agreement & Operating Agreement	10/23/1989	6/30/2014	Brea Woods	Very low income senior housing	Citywide	3,000	3,000	1,500	0	0	0	0	1,500
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Emertius at Brea (Cypress Gardens)	Rent subsidies for low-income seniors	Citywide	59,436	9,144	4,572	0	0	0	0	4,572
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	John Toner (Bandera Estates)	Rent subsidies for low-income seniors	AB	158,496	24,384	12,192	0	0	0	0	12,192
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors	Citywide	198,120	30,480	15,240	0	0	0	0	15,240
36	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	4/16/2002	12/31/2019	Anne Canavier	Rent subsidies for low-income seniors	Citywide	19,812	3,048	1,524	0	0	0	0	1,524
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	4/15/1997	12/31/2019	Crestmont Mobile Home Park	Rent subsidies for low-income seniors	Citywide	39,624	6,096	3,048	0	0	0	0	3,048
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors	Citywide	336,804	51,816	25,908	0	0	0	0	25,908
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Hollydale Mobile Estates	Rent subsidies for low-income seniors	Citywide	39,624	6,096	3,048	0	0	0	0	3,048
40	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	1/17/1999	12/31/2019	Gene Norcutt (Imperial Apartments)	Rent subsidies for low-income seniors	AB	19,812	3,048	1,524	0	0	0	0	1,524
41	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	12/15/2009	12/31/2019	Loida Dimatulac (Our Lady of Solace)	Rent subsidies for low-income seniors	Citywide	19,812	3,048	1,524	0	0	0	0	1,524
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Lake Park Brea	Rent subsidies for low-income seniors	Citywide	534,924	82,296	41,148	0	0	0	0	41,148
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors	AB	59,436	9,144	4,572	0	0	0	0	4,572
44	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	2/15/2008	12/31/2019	Rancho Brea Mobile Home Estates	Rent subsidies for low-income seniors	Citywide	19,812	3,048	1,524	0	0	0	0	1,524
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.		12/31/2019	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors	Citywide	316,992	48,768	24,384	0	0	0	0	24,384



BREA (ORANGE)  
Pursuant to Health and Safety Code section 34186 (a)  
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)  
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$2,505,701	\$2,301,345	\$2,750,000	\$262,944	\$458,456	\$356,456	\$0	\$0	\$9,395,110	\$9,395,110	\$22,500	\$118,589
1	Legal Services/Professional Services Agreement	Richards, Watson, & Gershon	Legal services for judgment	AB, C	10,000	0										
2	Financial Services/professional services agreement/judgment	Rosenow Spevacek Group	Financial analysis to meet judgment	AB, C	10,000	0										
3	Brea Wood Senior Apts/Development Agreement & Operating Agreement	Brea Woods	Very low income senior housing		3,000	0	0	788								
4	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Emertlus at Brea (Cypress Gardens)	Rent subsidies for low-income seniors		4,572	0	0	4,572								
5	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	John Toner (Bandera Estates)	Rent subsidies for low-income seniors		12,192	0	0	12,192								
6	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Elka & Ellen Rieder (Brea Woods Senior Apts)	Rent subsidies for low-income seniors		22,860	0	0	15,037								
7	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Anne Canavler	Rent subsidies for low-income seniors		1,524	0	0	1,524								
8	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Crestmont Mobile Home Park	Rent subsidies for low-income seniors		4,572	0	0	3,048								
9	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Satellite Management Co. (Heritage Plaza Apts)	Rent subsidies for low-income seniors		29,970	0	0	26,264								
10	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Hollydale Mobile Estates	Rent subsidies for low-income seniors		4,572	0	0	3,048								
11	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Gene Norcutt (Imperial Apartments)	Rent subsidies for low-income seniors		1,524	0	0	1,524								
12	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Loida Dimatulac (Our Lady of Solace)	Rent subsidies for low-income seniors		1,524	0	0	1,524								
13	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Lake Park Brea	Rent subsidies for low-income seniors		56,388	0	0	44,196								
14	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Mr. & Mrs. William Kimble (Orange Villa Senior Apts)	Rent subsidies for low-income seniors		4,572	0	0	4,572								
15	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Rancho Brea Mobile Home Estates	Rent subsidies for low-income seniors		1,524	0	0	1,524								
16	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	USA Properties (Vintage Canyon Senior Apts)	Rent subsidies for low-income seniors		27,942	0	0	25,146								
17	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Mehrab Behvandi (Williams Senior Apts)	Rent subsidies for low-income seniors		3,048	0	0	3,048								
18	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Pleasant Hill Home Care	Rent subsidies for low-income seniors		3,048	0	0	3,048								
19	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Tibor Losonzi (Bathesda Home Care)	Rent subsidies for low-income seniors		1,524	0	0	1,524								
20	Tracks at Brea Trail / Grant Contracts, & Indenture of Trust	City of Brea	Pedestrian and bike trail	AB, C			2,750,000	110,365								
21	Downtown Parking Structure / Indenture of Trust, Final Official Statement	City of Brea	Capital Improvement project / downtown parking structure	AB			0	0								
22	Birch Hills Community Facility / Development Agreement, Indenture of Trust, Final Official Statement Official Statement	City of Brea	Capital Improvement project / community center	AB			0	0								
23	Brea Mall Expansion / Owner-Participation Agreement	Simon Properties	Tax Increment reimbursement for parking construction	AB			0	0								
24	Brea Gateway Shopping Center / Disposition & Development Agreement	Watt Management	Reimbursement of Mello Roos Tax for anchor tenants	AB											22,500	11,486

BREA (ORANGE)  
Pursuant to Health and Safety Code section 34186 (a)  
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)  
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other		
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	
						\$2,505,701	\$2,301,345	\$2,750,000	\$262,944	\$458,456	\$356,456	\$0	\$0	\$9,395,110	\$9,395,110	\$22,500	\$118,589
25	Financial Commons Agreement	Brea Olinda Unified School District	Reduction of dept obligation to school district	C													
26	RDA/Successor Agency Administration Budget/AB 26 1	City of Brea	Reimbursement for City Staff & Operating Expenses						273,456	273,456							68,669
27	Legal Services/professional services agreement 2	Richards, Watson, & Gershon	Legal services						60,000	60,000							36,142
28	Land Sales or transfers/professional services agreement	Jeff Nagasaki	Appraisals for real property sales						20,000	3,000							
29	Land Sales or transfers/professional services agreement	Lawyer's Title	Title Reports for real property						20,000	0							
30	Land Sales or transfers/professional services agreement	Progressive Escrow	Escrow services for real property sales						10,000	0							
31	2001 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB	687,009	687,009								2,748,035	2,748,035		
32	2001 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB													
33	2003 Tax Allocation Bonds	Bank of New York	Annual debt service payment	AB	1,036,089	1,036,089								5,096,174	5,096,174		
34	2003 Tax Allocation Bonds	Bank of New York	Annual debt service payment	AB													
35	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	Bank of New York	Annual debt service payment	C										970,863	970,863		
36	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	Bank of New York	Annual debt service payment	C													
37	2008 Tax Allocation Bonds, Series A /Tax-Exempt Housing Loan	Bank of New York	Annual debt service payment	C	157,865	157,865											
38	2008 Tax Allocation Bonds, Series A /Tax-Exempt Housing Loan	Bank of New York	Annual debt service payment	C										185,866	185,866		
39	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	Bank of New York	Annual debt service payment	C	64,913	64,913											
40	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	Bank of New York	Annual debt service payment	C										79,865	79,865		
41	2011 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB										107,875	107,875		
42	2011 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB													
43	2011 Tax Allocation Bonds, Series B	Bank of New York	Annual debt service payment	AB	355,469	355,469											
44	2011 Tax Allocation Bonds, Series B	Bank of New York	Annual debt service payment	AB													
45	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2004 refunding lease revenue bonds	AB										52,742	52,742		
46	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2004 refunding lease revenue bonds	AB													
47	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2010 refunding lease revenue bonds	AB										153,690	153,690		
48	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2010 refunding lease revenue bonds	AB													
49	Bond Services/contract for professional services	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C					15,000	0							
50	Bond Services/contract for professional services	Jones Hall	Bond counsel services	AB, C					30,000	0							



**BREA (ORANGE)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**

**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
1	Brea Mall Expansion / Owner-Participation Agreement	The Brea Mall Agreement has a senior pledge of tax revenues ahead of all Project Area AB Bonds and was funded by the property taxes received during January 2013.
2	2001 Tax Allocation Bond, Series A	This is the debt service payment due to bond trustee in July 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
3	2003 Tax Allocation Bond	This is the debt service payment due to bond trustee in July 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
4	2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan	This is the debt service payment due to bond trustee in August 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
5	2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan	This is the debt service payment due to bond trustee in August 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
6	2008 Tax Allocation Bonds, Series B / Taxable Housing Loan	This is the debt service payment due to bond trustee in August 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
7	2011 Tax Allocation Bonds, Series A	This is the debt service payment due to bond trustee in July 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
8	2011 Tax Allocation Bonds, Series B	This is the debt service payment due to bond trustee in July 2013 and the Reserve Balance is the portion of tax revenues received during January 2013 and the amount requested from RPTTF is the balance required to fund the entire debt service payment.
9	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	These are the debt service payments due to bond trustee in June and December 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013.
10	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	These are the debt service payments due to bond trustee in June and December 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013.
11	2001 Tax Allocation Bond, Series A	Only applies for future ROPS covering the period for January to June
12	2003 Tax Allocation Bond	Only applies for future ROPS covering the period for January to June
13	2008 Tax Allocation Bonds, Series A / Tax-Exempt Redevelopment Project Loan	Only applies for future ROPS covering the period for January to June
14	2008 Tax Allocation Bonds, Series A / Tax-Exempt Housing Loan	Only applies for future ROPS covering the period for January to June
15	2008 Tax Allocation Bonds, Series B / Taxable Housing Loan	Only applies for future ROPS covering the period for January to June
16	2011 Tax Allocation Bonds, Series A	Only applies for future ROPS covering the period for January to June

**BREA (ORANGE)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**

**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
17	2011 Tax Allocation Bonds, Series B	Only applies for future ROPS covering the period for January to June
18	Bond Services/Contract for Professional Services	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013. The need for these services will be through the maturity of the bonds.
19	Bond Services/Contract for Professional Services	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013. The need for these services will be through the maturity of the bonds.
20	Financial Services/Contract for Professional Services	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013. The need for these services will be through the maturity of the bonds.
21	Bond Services/Contract for Professional Services	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013. The need for these services will be through the maturity of the bonds.
22	Legal Services/Professional Services Agreement	This obligation is related to affordable housing and needs to be removed from ROPS.
23	Financial Services/Professional Services Agreement/Judgment	This obligation is related to affordable housing and needs to be removed from ROPS.
24	Legal Services/Professional Services Agreement	Ongoing legal services
25	Land Sales or Transfers/Professional Services Agreement	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013.
26	Land Sales or Transfers/Professional Services Agreement	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013.
27	Land Sales or Transfers/Professional Services Agreement	The amount requested to be funded by RPTTF is for the periods of January to June and July to Decmeber 2013. After applying the Admin Cost Allowance, Brea Mall Agreement, Tax Allocation Bonds and Loans from the property taxes received during January 2013, left a shortfall in funding for the Tax Allocation Bonds and no funding for the remaining obligations funded by RPTTF. This requires funding from RPTTF during June 2013.
28	Tracks at Brea Trail	
29	Downtown Parking Structure	
30	Birch Hills Community Facility	

**BREA (ORANGE)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**

**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
31	Gateway Center/Disposition & Development Agreement	Funding source noted as Other is from rents and interest during July to December 2013
32	Brea Wood Senior Apts/Development Agreement & Operating Agreement	Activity funded by Housing Bond Proceeds
33	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
34	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
35	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
36	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
37	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
38	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
39	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
40	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
41	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
42	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
43	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
44	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
45	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
46	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds
47	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Activity funded by Housing Bond Proceeds



**BREA (ORANGE)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**

**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
10	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
11	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
12	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
13	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
14	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
15	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
16	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
17	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
18	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
19	Senior Rental Program/Senior Citizen Housing Subsidy Agmt.	Beginning fiscal year 2012-13 funding provided by Housing Bonds Proceeds
20	Tracks at Brea Trail / Grant Contracts, & Indenture of Trust	
21	Downtown Parking Structure / Indenture of Trust, Final Official Statement	
22	Birch Hills Community Facility / Development Agreement, Indenture of Trust, Final Official Statement Official Statement	
23	Brea Mall Expansion / Owner-Participation Agreement	The annual payment is due by June 30 each fiscal year and is directly pledged from property taxes and is senior in position to all Project Area AB Bond payments
24	Brea Gateway Shopping Center / Disposition & Development Agreement	Funding source noted as Other is from rents and interest earnings during July to December 2012.
25	Financial Commons Agreement	There was no payments associated with this obligation and was removed from future ROPS.

BREA (ORANGE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
26	RDA/Successor Agency Administration Budget/AB 26 1	The funding source noted as Reserve Balance is from rents and interest earnings held as of June 30, 2012 and the funding source for Other is from rents and interest earnings during July to December 2012.
27	Legal Services/professional services agreement 2	The funding source noted as Reserve Balance is from rents and interest earnings held as of June 30, 2012 and the funding source for Other is from rents and interest earnings during July to December 2012.
28	Land Sales or transfers/professional services agreement	The funding source noted as Reserve Balance is from rents and interest earnings held as of June 30, 2012.
29	Land Sales or transfers/professional services agreement	
30	Land Sales or transfers/professional services agreement	
31	2001 Tax Allocation Bonds, Series A	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
32	2001 Tax Allocation Bonds, Series A	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
33	2003 Tax Allocation Bonds	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
34	2003 Tax Allocation Bonds	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
35	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
36	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
37	2008 Tax Allocation Bonds, Series A /Tax-Exempt Housing Loan	Portion of tax exempt housing loan obligation funded by LMIHF.
38	2008 Tax Allocation Bonds, Series A /Tax-Exempt Housing Loan	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
39	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	Portion of taxable housing loan obligation funded by LMIHF .
40	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
41	2011 Tax Allocation Bonds, Series A	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was during July 2012.
42	2011 Tax Allocation Bonds, Series A	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
43	2011 Tax Allocation Bonds, Series B	Debt service payment funded by LMIHF.
44	2011 Tax Allocation Bonds, Series B	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.

BREA (ORANGE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
45	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
46	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
47	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	The funding reported in the Actual column for RPTTF was from the obligated portion of non-housing tax increment revenue held as of June 30, 2012. The actual payment to the bond trustee was July 25, 2012.
48	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	This line item was used to show total outstanding bonds to be funded in the future from RPTTF and was removed from future ROPS.
49	Bond Services/contract for professional services	
50	Bond Services/contract for professional services	
51	Financial Services/contract for professional services	Funding source noted as Reserve Balance is from interest earnings from non-housing funds held as of June 30, 2012. Funding source noted as Other is from interest earnings during July to December 2012.
52	Bond Services/contract for professional services	
53	Contractual Pass Through Agreement1	There was no payments associated with this obligation and was removed from future ROPS.
		ROPS II submitted to DOF and County Auditor-Controller had requested \$565,731 for enforceable obligations to be paid with RPTTF and \$28,286.55 for Administrative Cost Allowance. However, after further review it was determined there was projected available cash in the Redevelopment Agency Capital Projects and Debt Service Funds and the County-Auditor Controller was notified that no distribution of property taxes for June 1, 2012 from RPTTF was needed.